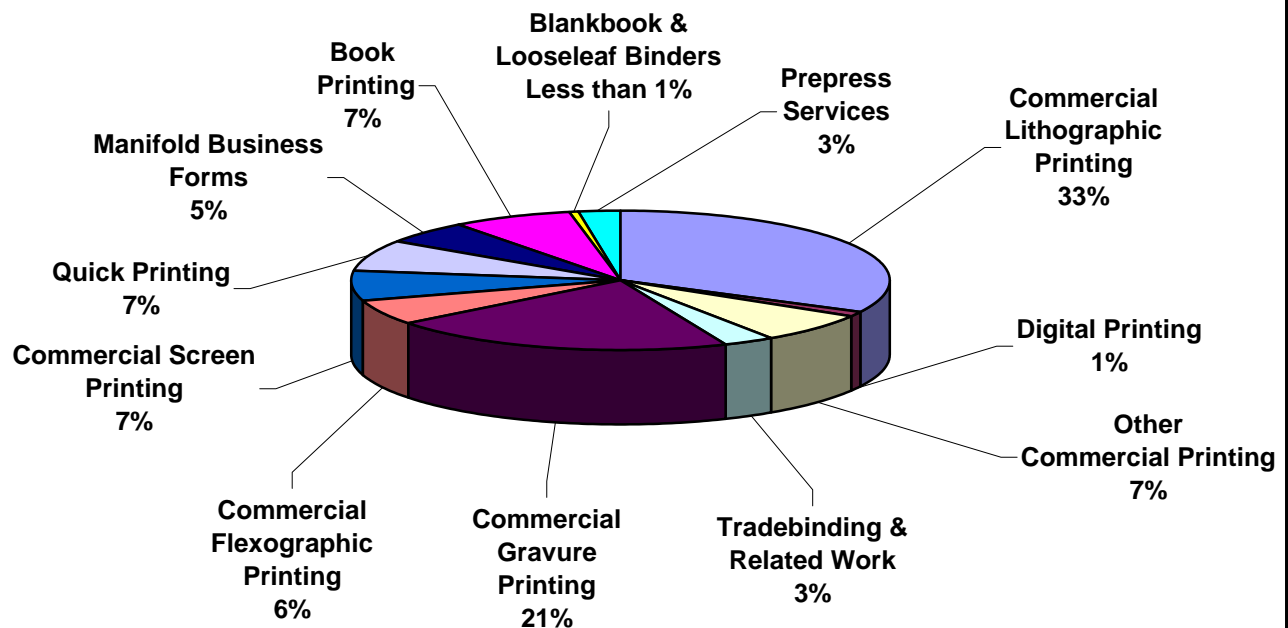


## TENNESSEE'S PRINTING AND RELATED SUPPORT ACTIVITIES INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
<b>Employment</b>	22,200	20,500	19,900	19,300	18900*
% Change	-5.62	-7.78	-3.17	-2.67	-2.07
<b>Output (\$Millions)</b>	1,159	1,155	1,136	1128**	1121**
% Change	-11.39	-0.35	-1.65	-0.7	-0.59
<b>Avg. Wage (\$Thousands)</b>	33.8	35.6	36.8	37.2	37.4
% Change	3.0%	5.3%	3.4%	1.1%	0.5%
<b>New Projects</b>					
Number of Projects	1	1	1	2	1
Investment (\$Million)	1	0.5	0.5	17.5	0.5
New Jobs	125	60	10	265	42
<b>Expansions</b>					
Number of Projects	59	29	29	28	20
Investment (\$Million)	57.2	67.6	28.5	17.5	37.9
New Jobs	370	419	69	270	235
<b>Exports (\$Million)</b>	144.8	169.9	187.5	16938	208.2
% Change	33.3	17.3	10.3	-9.4	22.6

\* Preliminary Data  
 \*\* Forecast Data

### EMPLOYMENT DISTRIBUTION



## TOP TWENTY PRINTING AND RELATED SUPPORT ACTIVITIES MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Quebecor World Inc	Dyersburg	Dyer	1000
Quebecor World Inc	Covington	Tipton	800
R R Donnelley	Gallatin	Sumner	800
Quebecor World Dickson Inc	Dickson	Dickson	365
J L Wauford Inc	Madison	Davidson	310
Chroma Graphics Inc	Maryville	Blount	305
Gold Bond Inc	Hixson	Hamilton	250
Corporate Express Inc	Memphis	Shelby	230
Jostens Inc	Shelbyville	Bedford	230
Quebecor World	Memphis	Shelby	220
Banta Southeastern Inc	Johnson City	Washington	213
Lithographics Inc	Nashville	Davidson	201
Check Printers Inc	Antioch	Davidson	200
Mercury Printing Co Inc	Memphis	Shelby	175
Lightning Source Inc	La Vergne	Rutherford	170
BindTech Inc	Nashville	Davidson	160
A S Hospitality Inc	Memphis	Shelby	145
CCL Label Inc	Memphis	Shelby	140
Robinette Co	Bristol	Sullivan	140
Mazer Corp	Johnson City	Washington	125

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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